### **NASE Survey- Gas Prices**



### 1. Please characterize the use of your primary vehicle.

|   | Response<br>Percent | Response<br>Count |
|---|---------------------|-------------------|
| My vehicle is exclusively for business use          | 22.2%               | 124               |
| My vehicle is exclusively for personal use          | 4.7%                | 26                |
| My vehicle is for both business<br>and personal use | 73.2%               | 409               |
|   | answered question   | 559               |
|   | skipped question    | 0                 |

#### 2. In the last month, approximately how much have you spent on gasoline for your vehicle?

| Response<br>Count | Response<br>Percent |                 |
|-------------------|---------------------|-----------------|
| 47                | 8.5%                | Less than \$100 |
| 94                | 17.1%               | \$100-\$149     |
| 86                | 15.6%               | \$150-\$199     |
| 95                | 17.2%               | \$200- \$249    |
| 229               | 41.6%               | Over \$250      |
| 551               | answered question   |                 |
| 8                 | skipped question    |                 |

3. Do you track the cost of gasoline in your town/city and purchase from the cheapest supplier?

|     | Response<br>Percent | Response<br>Count |
|-----|---------------------|-------------------|
| Yes | 72.0%               | 396               |
| No  | 28.0%               | 154               |
|     | answered question   | 550               |
|     | skipped question    | 9                 |

#### 4. Does the price of gas change your driving behavior?

| Response<br>Count | Response<br>Percent |     |  |
|-------------------|---------------------|-----|--|
| 377               | 68.4%               | Yes |  |
| 174               | 31.6%               | No  |  |
| 551               | answered question   |     |  |
| 8                 | skipped question    |     |  |

## 5. Have you seen an increase in the energy costs for business or home, not including costs associated with operating vehicles?

|             | Response<br>Percent | Response<br>Count |
|-------------|---------------------|-------------------|
| Yes         | 72.4%               | 399               |
| No          | 18.0%               | 99                |
| Do not know | 9.6%                | 53                |
|             | answered question   | 551               |
|             | skipped question    | 8                 |

# 6. Please indicate how the volatility in energy and gasoline prices has affected your business?

|                                  | Response<br>Percent | Response<br>Count |
|----------------------------------|---------------------|-------------------|
| Significantly hurt my business   | 25.0%               | 138               |
| Moderately hurt my business      | 28.9%               | 159               |
| Slightly hurt my business        | 26.0%               | 143               |
| No impact on my business         | 18.9%               | 104               |
| Slightly helped my business      | 0.5%                | 3                 |
| Moderately helped my business    | 0.2%                | 1                 |
| Significantly helped my business | 0.5%                | 3                 |
|                                  | answered question   | 551               |
|                                  | skipped question    | 8                 |

## 7. Please indicate if you have made any of the following choices in direct response to unstable or increasing energy and gas prices. (Check all that apply)

|  | Response<br>Percent | Response<br>Count |
|--|---------------------|-------------------|
| Cut back on business travel  | 55.3%               | 304               |
| Increased prices   | 36.9%               | 203               |
| Reduced your workforce (full-time and part-time)                               | 15.5%               | 85                |
| Invested in new technology or<br>equipment with better energy<br>efficiency    | 12.5%               | 69                |
| Implemented new policies on<br>energy efficiency and use                       | 18.7%               | 103               |
| My business has not been<br>impacted by unstable or increasing<br>energy costs | 14.0%               | 77                |
| Other (please specify)   | 17.3%               | 95                |
|  | answered question   | 550               |
|  | skipped question    | 9                 |

8. Please share with us how unstable and/or increasing energy and gas costs affect you, your family and your business. Let us know what you think policymakers should do to address energy costs. If you would like us to share your comments with your legislators, please include your name, company name, address and e-mail.

|                   | Response<br>Count |
|-------------------|-------------------|
|                   | 291               |
| answered question | 291               |
| skipped question  | 268               |